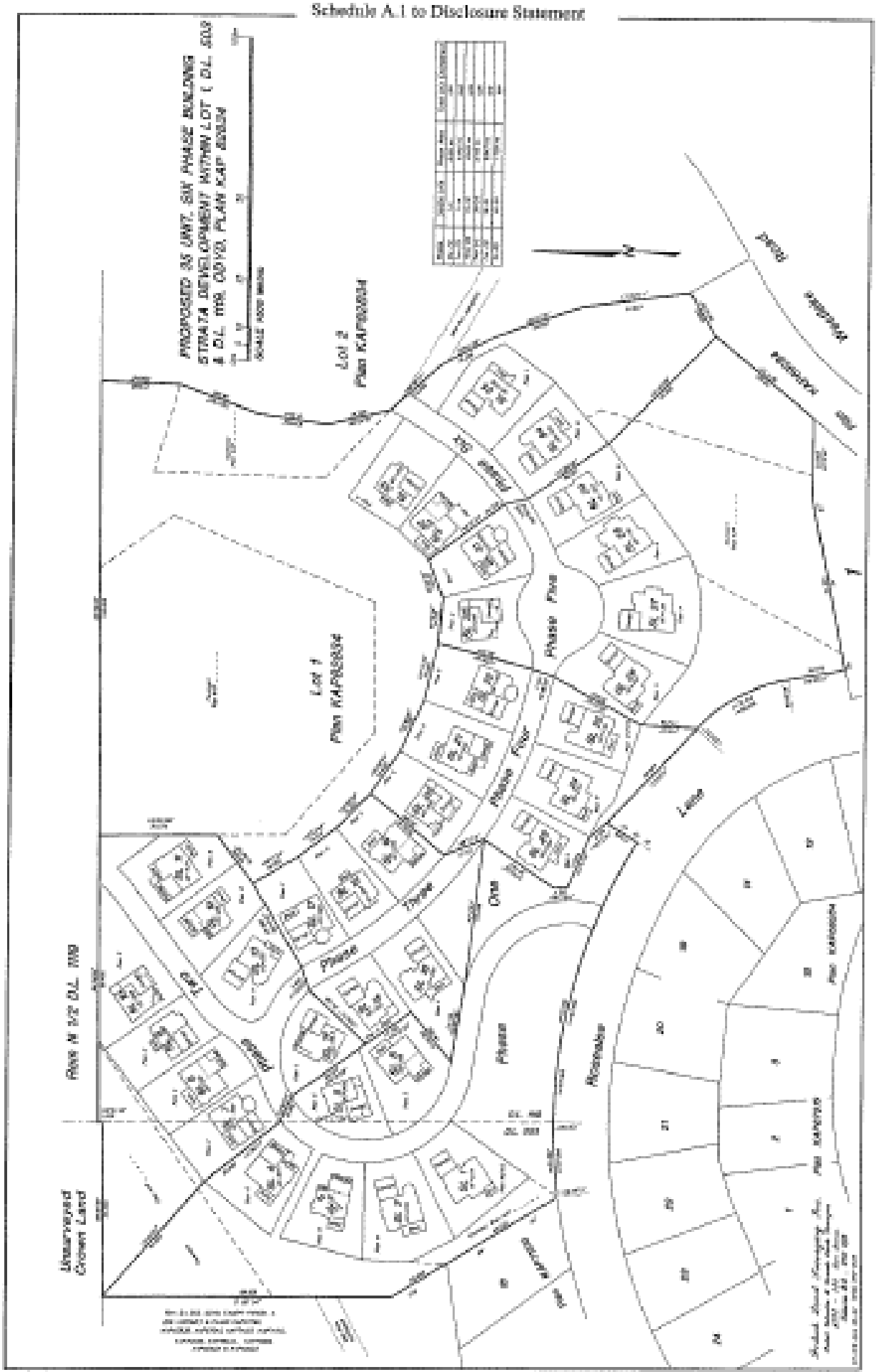Schedule A.1 to Disclosure Statement